#### Education

1998 Harvard Law School, J.D., cum laude

- Editor/Writer Harvard Law Record
- Research Assistant to Professor Martha Minow

1995 S.U.N.Y. Albany, M.A. in Mathematics, *summa cum laude* 

- Statistics
- Taught calculus/precalculus/statistics

1993 Union College, B.S. in Mathematics with honors, magna cum laude

- Phi Beta Kappa
- Resch Award for Achievement in Mathematical Research

## **Employment**

2016 - President, Hal Poret LLC

- Design, supervise, and analyze consumer surveys, including Trademark, Trade Dress, Advertising Perception, Consumer Deception, Claims Substantiation studies, Damages, and Corporate Market Research Surveys
- Consulting regarding survey design and review of other surveys
- Provided expert testimony at deposition and/or trial regarding survey research in over 50 U.S. District Court litigations and proceedings in front of TTAB, NAD, FTC and FCC.

2004 - 2015 Senior Vice President, ORC International

 Designed, supervised, and analyzed over 800 consumer surveys in legal and corporate market research areas, and provided expert testimony regarding survey research in legal cases.

2003 – 2004 Internet Sports Advantage

• Developed and marketed proprietary internet sports product, and licensed trademark and intellectual property rights.

1998 – 2003 Attorney, Foley Hoag & Eliot, Boston, MA

- Represented corporations and individuals in trademark, trade dress, advertising, product, and related legal disputes.
- Worked with survey experts in developing and using surveys as evidence in trademark, trade dress and advertising disputes.

# Testimony at Trial or by Deposition Past 4 Years

(Party who retained me shown in bold)

2015	MMG v. <b>Heimerl &amp; Lammers</b> (Deposition and trial)	USDC District of MN
2015	PRL USA v. Rolex (Deposition)	USDC Southern District of NY
2015	<b>Adidas</b> v. Skechers (Deposition and Injunction hearing)	USDC District of OR
2015	Bison Designs v. <b>Lejon</b> (Deposition)	USDC District of CO
2015	Barrera v. <b>Pharmavite</b> (Deposition)	USDC Central District of CA
2015	<b>Flowers</b> v. Bimbo Bakeries (Deposition)	USDC Middle District of GA
2015	Razor USA v. <b>Vizio</b> (Deposition)	USDC Central District of CA
2015	Allen v. <b>Simalasan</b> (Deposition)	USDC Southern District of CA
2015	Church & Dwight v. SPD (Deposition and trial)	USDC Southern District of NY
2015	BMG Rights Mgmt. v. Cox Enterprises (Deposition and trial)	USDC Eastern District of VA
2015	Verisign v. <b>XYZ.COM LLC</b> (Deposition)	USDC Eastern District of VA
2015	<b>Select Comfort v.</b> Personal Comfort (Deposition)	USDC District of Minn
2015	Farmer Boys v. <b>Farm Burger</b> (Deposition)	USDC Central District of CA

2015	Ono v. <b>Head Racquet Sports</b> (Deposition)	USDC Central District of CA
2015	<b>Select Comfort v.</b> Tempur Sealy (Deposition)	USDC District of Minn
2015	ExxonMobil v. <b>FX Networks</b> (Deposition)	USDC Southern District of TX
2015	Mullins v. <b>Premier Nutrition</b> (Deposition)	USDC Northern District of CA
2015	<b>Delta</b> v. Network Associates (Deposition)	USDC Middle District of FL
2015	Brady v. <b>Grendene</b> (Deposition)	USDC Central District of CA
2015	<b>Zippo</b> v. LOEC (Deposition)	USDC Central District of CA
2015	Maier v. <b>ASOS</b> (Deposition)	USDC District of Maryland
2015	Converse In re: Certain Footwear (Deposition and trial)	International Trade Commission
2014	Scholz v. <b>Goudreau</b> (Deposition)	USDC District of Mass
2014	Economy Rent-A-Car v. Economy Car Rentals USPTO (TTAB Testimony)	
2014	Weber v. <b>Sears</b> (Deposition)	USDC Northern District of IL
2014	Native American Arts v. <b>Stone</b> (Deposition)	USDC Northern District of IL
2014	Gravity Defyer v. <b>Under Armour</b> (Trial)	USDC Central District of CA
2014	Adams v. Target Corporation	USDC Central District of CA

(Deposition)

2014	PODS v. <b>UHAUL</b> (Deposition and trial)	USDC Middle District of FL	
2014	Flushing v. <b>Green Dot Bank</b> (Deposition)	USDC Southern District of N	Y
2014	Amy's Ice Creams v. <b>Amy's Kitch</b> (Deposition)	uSDC Western District of T	X
2014	<b>Quoc Viet</b> v. VV Foods (Deposition)	JSDC Central District of CA	
2014	<b>Unity Health</b> v. UnityPoint (Deposition)	USDC Western District of WI	
2014	In re: NCAA Student-athlete litiga (Deposition and Trial)	tion USDC Northern District o	of CA
2014	Spiraledge v. <b>SeaWorld</b> (Deposition)	JSDC Southern District of CA	
2014	<b>Diageo N.A. v.</b> Mexcor (Deposition and trial)	JSDC Southern District of TX	
2014	<b>Pam Lab</b> v. Virtus Pharmaceutical (Deposition and trial)	USDC Southern District o	f FL
2014	<b>US Soccer Federation</b> v. Players A (Arbitration Testimony)	ss'n Arbitration	
2014	<b>Estate of Marilyn Monroe</b> v. AVE (Deposition)	LA USDC Southern District of NY	
2014	Kelly-Brown v. <b>Winfrey, et al.</b> (Deposition)	USDC Southern District of NY	
2014	Virco Mfg <b>v. Hertz &amp; Academia</b> (Deposition)	USDC Central District of CA	
2014	In re: Hulu Privacy Litigation (Deposition)	USDC Northern District of CA	

2013	Jackson Family Wines v. Diageo (Deposition)	USDC Northern District of CA
2013	Bubbles, Inc. v. <b>Sibu, LLC.</b> (Deposition)	USDC Eastern District of VA
2013	Clorox v. <b>Industrias Dalen</b> (Deposition)	USDC Northern District of CA
2013	Globefill v. <b>Elements Spirits</b> (Deposition and trial)	USDC Central District of CA
2013	Active Ride Shop v. <b>Old Navy</b> (Deposition and trial)	USDC Central District of CA
2013	<b>Macy's Inc</b> . v. Strategic Marks LLC. (Deposition)	Northern District of CA
2013	Karoun Dairies, Inc. v. <b>Karoun Dairies</b> , (Deposition)	<b>Inc.</b> Southern District of CA
2013	<b>Kraft Foods</b> v. Cracker Barrel Old Coun (Deposition and Trial)	ntry Northern District of IL
2013	<b>Bayer Healthcare</b> v. Sergeants Pet Care (Deposition and Trial)	USDC Southern District of NY
2013	JJI International v. <b>The Bazar Group, In</b> (Deposition)	c. USDC District of RI
2013	<b>Fage Dairy USA</b> v. General Mills (Deposition)	Northern District of NY
2013	Gameshow Network v. <b>Cablevision</b> (Deposition and trial)	F.C.C.
2013	Telebrands v. <b>Meyer Marketing</b> (Deposition)	USDC Eastern District of CA
2012	Marketquest v. <b>BIC</b> (Deposition)	USDC Southern District of CA

2012	<b>Hornady</b> v. DoubleTap (Deposition)	USDC District of Utah
2012	<b>Briggs/Kohler</b> Opposition to Honda (Deposition)	TTAB
2012	<b>Apple</b> v. Samsung (Deposition and Trial)	USDC Northern District of CA
2012	Forest River v. <b>Heartland</b> (Deposition)	USDC Northern District of IN
2012	SPD v. <b>Church &amp; Dwight</b> (Deposition)	USDC District of NJ
2012	Brighton Collectibles v. <b>Texas Leather</b> (Deposition)	USDC Southern District of CA
2012	<b>Cytosport</b> v. Vital Pharmaceuticals (Deposition)	USDC Eastern District of CA
2012	Authors Guild v. <b>Google</b> (Deposition)	USDC Southern District of NY
2012	Clear Choice v. <b>Real Choice</b> (Opposition testimony)	TTAB
2011	<b>Borghese</b> v. Perlier et al. (Deposition)	USDC Southern District of NY
2011	My Favorite Company v. <b>Wal-Mart</b> (Deposition)	USDC Central District of CA
2011	<b>PepsiCo</b> v. Pirincci (Opposition testimony)	TTAB
2011	<b>GAP Inc.</b> v. G.A.P. Adventures (Trial)	USDC Southern District of NY
2011	Merck Eprova v. Brookstone (Deposition and trial)	USDC Southern District of NY
2011	Wella, Inc. v. Willagirl LLC	USDC Southern District of NY

	(Deposition)	
2011	Bauer Bros. v. <b>Nike</b> (Deposition)	USDC Southern District of CA
2011	<b>Aviva Sports</b> v. Manley (Deposition)	USDC District of Minnesota
2011	<b>American Express</b> v. Black Card LLC (Deposition)	USDC Southern District of NY
2011	Gosmile v. <b>Dr. Levine</b>	USDC Southern District of NY

#### Presentations

What's New in Advertising Law, Claim Support and Self-Regulation? (ABA Seminar, November 17, 2015)

<u>How Reliable is Your Online Survey</u> (2015 ASRC Annual Conference, September 29, 2015)

(Preliminary Injunction Trial)

What Do Consumers Think? Using Online Surveys to Demonstrate Implied Claims (ANA Advertising Law and Public Policy Conference, April 1, 2015)

<u>Cutting Edge Developments in Trademark Surveys</u> (Rocky Mountain Intellectual Property & Technology Institute, May 30, 2013)

<u>Using Survey Experts in Trademark Litigation</u> (DRI Intellectual Property Seminar, May 9, 2013)

<u>Surveys in Trademark and Advertising Litigation</u> (2013 National CLE Conference, Snowmass Colorado, January 2013)

<u>Internet Survey Issues</u> (PLI Hot Topics in Advertising Law Conference, March 2012)

<u>Measuring Consumer Confusion Through Online Surveys</u> (2011 Midwest IP Institute) (September, 2011)

Online Surveys as Evidence in Trademark Disputes (International Trademark Association Annual Conference, May 2011)

Managing Intellectual Property Trademark Roundtable (April 7, 2010)

<u>Recent Trends in Trademark Surveys</u> (Virginia State Bar Intellectual Property Conference, October 2009)

<u>Trademark Surveys in US Litigation</u> (presentation for International Trademark Association Annual Conference) (May 2009)

<u>How to Conduct Surveys for use in Trademark Disputes</u> (Practicing Law Institute Advanced Trademark Law Conference) (May 2009)

<u>Trademark and Advertising Perception Studies for Legal Disputes</u> (Opinion Research Corporation Seminar, June 2008)

<u>Understanding Advertising Perception Surveys</u> (Promotions Marketing Association Annual Law Conference) (November 2007)

<u>Designing and Implementing Studies to Substantiate Advertising Claims</u> (American Conference Institute Claims Substantiation Conference, October 2007)

Surveys in Trademark and False Advertising Disputes (InfoUSA Webinar, June 2007)

Measuring Consumer Perception in False Advertising and Trademark Cases, (multiple presentations) (2007)

<u>Potential Errors to Avoid In Designing a Trademark Dilution Survey</u> (American Intellectual Property Association paper, April 2007)

<u>Consumer Surveys in Trademark and Advertising Cases</u> (presentation at Promotions Marketing Association Annual Law Conference) (December 2006)

<u>Use of Survey Research and Expert Testimony in Trademark Litigation</u>, (International Trademark Association Annual Conference, May 2006)

<u>Survey Research as Evidence in Trademark/Trade Dress Disputes</u> (multiple presentations) (2006)

<u>Using Surveys to Measure Secondary Meaning of Trade Dress</u>, Legal Education Seminar, Boston, April 2006

#### Publications/Papers

<u>Cutting Edge Developments in Trademark Surveys</u> (Rocky Mountain Intellectual Property & Technology Institute, May 2013)

Hot Topics and Recent Developments in Trademark Surveys (paper for May 2013 DRI Intellectual Property Conference)

<u>Surveys in Trademark and Advertising Litigation</u> (2013 National CLE Conference, Snowmass Colorado, January 2013)

<u>Trademark Litigation Online Consumer Surveys</u> (Practical Law Company Intellectual Property and Technology, May 2012)

Hot Topics in Advertising Law 2012 (Contributor to Practising Law Institute publication)

A Comparative Empirical Analysis of Online Versus Mall and Phone Methodologies for Trademark Surveys, 100 TMR 756 (May-June 2010)

<u>Recent Trends in Trademark Surveys</u> (paper for Virginia State Bar Intellectual Property conference, October 2009)

<u>Trademark Dilution Revision Act breathes new life into dilution surveys</u> (In Brief PLI website, June 2009)

The Mark (Survey Newsletter; three editions 2009)

<u>Hot Topics in Trademark Surveys</u> (paper for Practicing Law Institute Advanced Trademark Law Conference) (May 2009)

The Mark (Survey Newsletter, 2008)

<u>Trademark and Advertising Survey Report</u> (Summer 2007)

<u>Avoiding Pitfalls in Dilution Surveys under TDRA</u> (AIPLA Spring Conference, Boston, May 2007)

## Commentary

Comment on Hotels.com case (on TTABLOG.COM, July 24, 2009)

# Comment on Nextel v. Motorola (on TTABLOG.COM, June 19, 2009)

<u>PLI All-Star Briefing Newsletter</u>, "What does the Trademark Dilution Revision Act mean for the future of Dilution Surveys?" (June 2009)

# Professional Memberships/Affiliations

American Association of Public Opinion Research

Council of American Survey Research Organizations

International Trademark Association

National Advertising Division of Council of Better Business Bureaus